

SUMMARY

The attached five-year Financial Projection is based on the following scenario;

- > Low T Center opens with hours of 7am 7pm, Monday-Saturday. 2 shift 6:45am-1:15pm & 1:00pm-7:30pm
- > Net Revenue is estimated \$98.80 per Patient Visit.
- > Staff increases are expected once Patient Visits exceed 600 and then again at 1200.
- > Monthly Patient Visit % Increase;

Year 1	25%
Year 2	7%
Year 3	3%
Year 4	2%
Year 5	1%

Below is a chart of risk vs. reward and equity positions of 60% divided between 7 limited partners.

			I	Risk v	s. Rewa	rd p	oer Partne	7				
F. 1. / D	cash	ре	rsonal				Estimate	ed D	istributions /	part	ner	
Equity / Partner	contribution		arantee	Y	ear 1		Year 2		Year 3		Year 4	Year 5
8.57%	\$ 42,857	\$	<u>-</u>	\$	2,427	\$	44,575	\$	127,388	\$	179,673	\$ 219,957
	Risk per partner						Estima	ited	reward per p	artn	er	

Medical Assistanting (ii) Medical Assistanting (iii) Medical Resistanting (Month	1	2	3	4	4		5		6		7	8	9	10		11	1	12		TOTAL	
Salaries/Wages	Patient Visits	90	113	141	17	76	2	220		275	3	44	430	538	673		841	10	051		4,892	Patient Visits
Center DirectorPA	Net Revenue (1)	\$ -	\$ 8,892	\$ 11,164 \$	1	13,931	\$	17,389 \$		21,736 \$	/	27,170	\$ 33,987 \$	42,484 \$	53,154	\$	66,492 \$		83,091	\$	379,491	Net Revenue
Center Director/PA	Salariae/Magas																					Salaries/Wages
Medical Assistant(s)		15,000	15,000	15,000	1	15 000		15,000		15.000		15.000	15.000	15.000	15.000		15,000		15,000		180,000	Center Director/PA
Medical Fech Medical Fech Medical Supplies S,480 S,4												1000										Medical Assistant(s)
Front Deak (1) 6,333 6,333 6,333 6,333 6,333 6,333 6,333 6,333 6,333 6,333 6,333 6,333 6,333 7,00 Front Deak Start Donuses (1) 7 30 80 8 7,79 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	440					La Partie Vide																Med Lab Tech
Staff Bonuses (i) 5,908																						
Staff Benefits Staf																						
Cost of Labor \$ 37,660 \$ 37,732 \$ 37,818 \$ 37,927 \$ 38,083 \$ 38,234 \$ 38,448 \$ 38,714 \$ 39,049 \$ 42,357 \$ 42,878 \$ 43,529 \$ 472,410 Cost of Labor Patient Care Testosterone: Drug 666 823 1,027 1,282 1,603 2,004 2,506 3,133 3,920 4,903 6,127 7,657 35,642 Testosterone: Drug Medical Supplies 720 904 1,128 1,406 1,760 2,200 2,752 3,440 4,304 6,5384 6,728 8,406 39,136 Medical Supplie Laboratory Expenses 5,495 622 776 968 1,210 1,513 1,892 2,365 2,965 3,702 4,626 5,781 31,990 Laboratory Expenses Medical Waste Disposal 44 55 89 86 108 135 189 211 264 330 412 515 2,397 Medical Waste Disposal Advertising Expense 91 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 4,00																			1000			
Patient Care Testosterone: Drug 656 823 1,027 1,282 1,803 2,004 2,506 3,133 3,920 4,903 6,127 7,657 35,642 35,642 Medical Supplies 720 904 1,128 1,408 1,760 2,200 2,752 3,440 4,304 5,384 6,728 8,408 39,138 Medical Supplies 5,495 622 776 988 1,210 1,513 1,802 2,385 2,385 2,859 3,702 4,828 5,781 31,908 Laboratory Expenses 5,495 622 776 988 1,210 1,513 1,513 1,802 2,385 2,385 2,859 3,702 4,828 5,781 31,908 Laboratory Expenses 6,495 602 776 988 1,210 1,513 1,513 1,802 2,385 2,385 2,859 3,702 4,828 5,781 31,908 Laboratory Expenses 6,495 602 88 1,008 135 169 211 284 330 412 515 2,397 Medical Waste General & Administrative Advertising Expense (9) 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 108,000 Advertising Expense (9) 1,000 1,00	Stall Bellelits	5,900	5,900	5,800		3,800		0,000		0,000		0,000	0,000	0,000	0,100							15 dr. 15 18 15 15 15
Testosterone: Drug 656 823 1,027 1,282 1,603 2,004 2,506 3,133 3,920 4,903 6,127 7,657 35,642 Testosterone: Testosterone: Transporter of the control of the	Cost of Labor	\$ 37,660	\$ 37,732	\$ 37,818 \$	3	37,927	\$	38,063 \$		38,234 \$		38,448	\$ 38,714 \$	39,049 \$	42,357	\$	42,878 \$		43,529	\$	472,410	Cost of Labor
Testosterone: Drug 656 823 1,027 1,282 1,603 2,004 2,506 3,133 3,920 4,903 6,127 7,657 35,642 Testosterone: Testos																						Patient Care
Medical Supplies 720 904 1,128 1,408 1,760 2,200 2,752 3,440 4,304 5,384 6,728 8,408 38,136 Medical Supplie Laboratory Expenses 5,495 622 776 968 1,210 1,513 1,892 2,365 2,959 3,702 4,626 5,781 31,906 Laboratory Expenses 6,495 622 776 968 1,210 1,513 1,892 2,365 2,959 3,702 4,626 5,781 31,906 Laboratory Expenses 6,495 622 776 968 1,210 1,513 1,892 2,365 2,959 3,702 4,626 5,781 31,906 Laboratory Expenses 6,495 622 776 968 1,210 1,513 1,892 2,365 2,959 3,702 4,626 5,781 31,906 Laboratory Expenses 6,495 622 6,960 1,200 1,000		050	000	4 007		4 000		1 000		2.004		2 506	2 122	3 020	4 903		6 127		7 657		35 642	
Medical Supplies Medical Waste Disposal Advertising Expenses Medical Waste Disposal Advertising Expense Medical Waste Disposal Medical Waste Disposal Advertising Expense Medical Waste Disposal																						
Medical Waste Disposal 44 55 69 86 108 135 169 211 264 330 412 515 Caneral & Administrative Advertising Expense (9) 9,000 9,00																						
General & Administrative Advertising Expense (i) 9,000 9,000 9,000 9,000 9,000 9,000 9,000 108,000 Advertising Expense (ii) 9,000 9,000 9,000 108,000 4,000																						Medical Waste Disposal
General & Administrative Advertising Expense (9) 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 9,000 108,000 Advertising Expense (9) - 300 377 470 587 734 917 1,147 1,434 1,794 2,244 2,804 12,808 Employee Bene Credit Card Fee - 56 70 87 109 136 170 212 266 332 416 519 2,372 Credit Card Fee Acctg & Legal 5,650 650 650 650 650 650 650 650 650 650		44	55	69		86		108		135		169	211	264	330		412		515		2,391	
Billing & Collection Serv (9)															0.000		0.000		0.000		100 000	
Credit Card Fee		9,000																				
Credit Card Fee	Billing & Collection Serv (9)	-	300																			
Accig a Legal 5,650 600 600 600 600 600 600 600 600 600	Credit Card Fee	-	56																			
Lability & Malpractice ins 517 517 517 517 517 517 517 517 517 517	Acctg & Legal	5,650	650	650		650		650		650												
Utilities 1,750 1,	Liability & Malpractice Ins	517	517	517		517		517		517		517										
Furniture/Office Sup 17,000 2,	Office Rent (10)	8,000	4,000	4,000		4,000				4,000												
Misc./Other	Utilities	1,750	1,750	1,750		1,750		1,750		1,750		1,750	1,750	1,750								
Nist	Furniture/Office Sup	17,000	2,000	2,000		2,000		2,000		2,000		2,000	2,000	2,000	2,000							
Depreciation Taxable Income (12) \$ (87,658) \$ (50,683) \$ (49,184) \$ (47,381) \$ (45,134) \$ (42,301) \$ (38,767) \$ (34,318) \$ (28,794) \$ (24,731) \$ (16,022) \$ (6,706) \$ (471,679) Taxable Income + Loan Proceeds + Capital Contribution + Depreciation (non-cash)	Misc./Other	1,167	1,167	1,167		1,167		1,167		1,167		1,167	1,167	1,167	1,167		1,167		1,167		14,000	
Taxable Income (12) \$ (87,658) \$ (50,683) \$ (49,184) \$ (47,381) \$ (45,134) \$ (42,301) \$ (38,767) \$ (34,318) \$ (28,794) \$ (24,731) \$ (16,022) \$ (6,706) \$ (471,679) Taxable Income + Loan Proceeds + Capital Contribution + Depreciation (non-cash)	Interest (11)		-			-						-	-	-	-				-			
Loan Proceeds	Depreciation	-	-	-				-		-		-	-	-	-				-			Depreciation
+ Loan Proceeds	Taxable Income (12)	\$ (87,658)	\$ (50,683)	\$ (49,184) \$	(4	47,381)	\$	(45,134) \$,	(42,301) \$	((38,767)	\$ (34,318) \$	(28,794) \$	(24,731)	\$	(16,022) \$	5	(6,706)	\$	(471,679)	Taxable Income
+ Capital Contribution 500,000 500,000 + Capital Contribution + Depreciation (non-cash)	L Loop Deceade												-						-			+ Loan Proceeds
+ Depreciation (non-cash)		500,000											-		-				-		500,000	+ Capital Contribution
- Principle Net Revenue		-	-	-		-		-		-		-	-	-	-				-			+ Depreciation (non-cash)
- Principle Net Revenue													_						-			- Principle Net Revenue
						-						-	-		-		- 30		-			- Capital Purchase
NET INCOME (LOSS) (14) \$ 412,342 \$ (50,683) \$ (49,184) \$ (47,381) \$ (45,134) \$ (42,301) \$ (38,767) \$ (34,318) \$ (28,794) \$ (24,731) \$ (16,022) \$ (6,706) \$ 28,321 NET INCOME (LC	40													100 HO D	10.1.70.11	•	(40,000) 4		(6.706)	e	29 224	NET INCOME (LOSS)

(1) Net Revenue is equal to the average \$98.80 for the previous months' Patient Visits.

(2) The cost of the Center Director(s) at a salary of \$ 90000 per year.

(4) The cost of 2 Med Lab Techs at \$17.50/hr.

⁽³⁾ The cost of 2 Medical Assistants at \$15.00/hr and adding a 3rd MA when Patient Visits exceeds 600 and adding 4th MA after 1200 Patient Visits.

 ⁽⁵⁾ The cost of the Front Desk personnel at a salary of \$ 38000 per year plus a 3.5% cost of living increase.
 (6) Bonuses paid to Staff at \$2.50 per Patient Visit for Center Directors and \$0.30 per Patient Visit for MA's and Front Desk personnel.

⁽⁷⁾ Costs of Employer FICA, Fed & State unemployment taxes, Health Insurances, LTD, STD, 401K, Health Savings Acct. if applicable.

⁽⁸⁾ Advertising Expense for radio, gym ads, promotional materials and distribution.

⁽⁹⁾ Credit card transaction fees for Co-Pay and Self-Pay Patients.

⁽¹⁰⁾ Rent based on \$48000 annually and first and last months' rent due at Month 1.

⁽¹¹⁾ Interest is not applicable.

⁽¹²⁾ Taxable income is the amount that would pass-through to the shareholders to be taxed on their individual returns.

⁽¹³⁾ This is the cost (plus applicable taxes) of any technical equipment.

⁽¹⁴⁾ Net Income is the cash available for distribution.

Month		13	14	15	16	17	18	19		20		21	22	23	24	TOTAL	
Patient Visits	1	125	1204	1288	1378	1474	1577	1687	1	805		1931	2066	2211	2366	20,112	Patient Visits
Net Revenue (1)	\$ 1	103,839 \$	111,150	\$ 118,955	127,254	\$ 136,146	\$ 145,631 \$	155,808	\$ 1	166,676	\$	178,334 \$	190,783	204,121	\$ 218,447	\$ 1,857,144	Net Revenue
Salaries/Wages																	Salaries/Wages
Center Director/PA (2)		15,525	15,525	15,525	15,525	15,525	15,525	15,525		15,525		15,525	15,525	15,525	15,525	186,300	Center Director/PA
Medical Assistant(s) (3)		7,266	9,688	9,688	9,688	9,688	9,688	9,688		9,688		9,688	9,688	9,688	9,688	113,829	Medical Assistant(s)
Med Lab Tech (4)		5,651	5,651	5,651	5,651	5,651	5,651	5,651		5,651		5,651	5,651	5,651	5,651	67,813	Med Lab Tech
Front Desk (5)		6,555	6,555	6,555	6,555	6,555	6,555	6.555		6.555		6,555	6,555	6,555	6.555	78,660	Front Desk
Staff Bonuses (5)		3,488	3,732	3,993	4,272	4,569	4,889	5,230		5,596		5,986	6,405	6,854	7,335	62,347	Staff Bonuses
Staff Benefits (6)		6,684	7,253	7,253	7,253	7,253	7,253	7,253		7,253		7,253	7,253	7,253	7,253	86,466	Staff Benefits
sub-total	\$	45,168 \$	48,404	\$ 48,664 \$	48,943	\$ 49,241	\$ 49,560 \$	49,901	\$	50,267	\$	50,658 \$	51,076 \$	51,526	\$ 52,006	\$ 595,416	sub-total
Patient Care																	Patient Care
Testosterone: Drug		8,196	8,772	9,384	10,040	10,739	11,490	12,291		13,151		14,069	15,052	16,109	17,238	146,530	Testosterone: Drug
Medical Supplies		9,000	9,632	10,304	11,024	11,792	12,616	13,496		14,440		15,448	16,528	17,688	18,928	160,896	Medical Supplies
Laboratory Expenses		6,188	6.622	7.084	7,579	8,107	8,674	9,279		9,928		10,621	11,363	12,161	13,013	110,616	Laboratory Expenses
Medical Waste Disposal		551	590	631	675	722	773	827		884		946	1,012	1,083	1,159	9,855	Medical Waste Disposal
General & Administrative	.4			001	0,0	,	,,,	021		004		340	1,012	1,000	1,100	3,000	General & Administrative
Advertising Expense (8)		9,000	9,000	9,000	9,000	9,000	9.000	9.000		9,000		9,000	9,000	9,000	9.000	108,000	Advertising Expense
Billing & Collection Serv (9)		3,505	3,751	4,015	4,295	4,595	4,915	5,259		5,625		6,019	6,439	6,889	7,373	62,679	Employee Benefits
Credit Card Fee		649	695	743	795	851	910	974		1.042		1,115	1,192	1,276	1,365		Credit Card Fee
Acctg & Legal		5,650	650	650	650	650	650	650		650		650	650	650		11,607	
Liability & Malpractice Ins		517	517	517	517	517	517	517		517		517	517	517	2,150	14,300	Acctg & Legal
Office Rent (10)		8,000	4.000	4,000	4,000	4.000	4.000	4,000		4.000					517	6,200	Liability & Malpractice In
Utilities												4,000	4,000	4,000	4,000	52,000	Office Rent
		1,750	1,750	1,750	1,750	1,750	1,750	1,750		1,750		1,750	1,750	1,750	1,750	21,000	Utilities
Office Supplies		2,000	2,000	2,000	2,000	2,000	2,000	2,000		2,000		2,000	2,000	2,000	2,000	24,000	Office Supplies
Misc./Other Interest (11)		1,167	1,167	1,167	1,167	1,167	1,167	1,167		1,167		1,167	1,167	1,167	1,167	14,000	Misc./Other
Depreciation			-					+ 1							-		Interest Depreciation
Taxable Income (12)	\$	2,499 \$	13,601	\$ 19,046 \$	24,819	\$ 31,016	\$ 37,610 \$	44,698	\$	52,255	5	60,376 \$	69,036 \$	78,306	\$ 86,781	\$ 520,045	Taxable Income
+ Loan Proceeds															-		+ Loan Proceeds
+ Capital Contribution		-	-	-	-					-		- 1000					+ Capital Contribution
+ Depreciation (non-cash)		-	-	-	-	-	-	-		-		-			-		+ Depreciation (non-cash)
- Principle Net Revenue					_		-	-		-					-		- Principle Net Revenue
- Capital Purchase (13)		-	-	-	-	-	-	-		-		-			-		- Capital Purchase
NET INCOME (LOSS) (14)	S	2,499 \$	13,601	\$ 19,046 \$	24,819	\$ 31,016									\$	\$	NET INCOME (LOSS)

⁽¹⁾ Net Revenue is equal to the average \$98.80 for the previous months' Patient Visits.

⁽²⁾ The cost of the Center Director(s) at a salary of \$ 90000 per year plus a 3.5% cost of living increase.

⁽³⁾ The cost of 2 Medical Assistants at \$15.00/hr and adding a 3rd MA when Patient Visits exceeds 600 and adding 4th MA after 1200 Patient Visits plus a 3.5% annual cost of living increase.

(4) The cost of 2 Med Lab Techs at \$17.50/hr plus a 3.5% annual cost of living increase.

⁽⁵⁾ The cost of the Front Desk personnel at a salary of \$ 38000 per year plus a 3.5% cost of living increase.

⁽⁶⁾ Bonuses paid to Staff at \$2.50 per Patient Visit for Center Directors and per Patient Visit for MA's and Front Desk personnel.

⁽⁷⁾ Costs of Employer FICA, Fed & State unemployment taxes, Health Insurances, LTD, STD, 401K, Health Savings Acct. if applicable.

⁽⁸⁾ Advertising Expense for radio, gym ads, promotional materials and distribution.

⁽⁹⁾ Credit card transaction fees for Co-Pay and Self-Pay Patients.

⁽¹⁰⁾ Rent based on \$ annually and first and last months' rent due at Month 1.

⁽¹¹⁾ Interest is not applicable.

⁽¹²⁾ Taxable income is the amount that would pass-through to the shareholders to be taxed on their individual returns.

⁽¹³⁾ This is the cost (plus applicable taxes) of any technical equipment.

⁽¹⁴⁾ Net Income is the cash available for distribution.

Month	25	26	27	28	29	30	31	32	33	34	35	36	TOTAL	
Patient Visits	2425	2486	2548	2612	2677	2744	2813	2883	2955	3029	3105	3183	33,460	Patient Visits
Net Revenue (1)	\$ 233,761	\$ 239,590	\$ 245,617	\$ 251,742	\$ 258,066	\$ 264,488	271,107	\$ 277,924	\$ 284,840	\$ 291,954	\$ 299,265	\$ 306,774	\$ 3,225,128	Net Revenue
Salaries/Wages														Salaries/Wages
Center Director/PA (2)	16,068	16,068	16,068	16,068	16,068	16,068	16,068	16,068	16,068	16,068	16,068	16,068	192,821	Center Director/PA
Medical Assistant(s) (3)	10,027	10,027	10,027	10,027	10,027	10,027	10,027	10,027	10,027	10.027	10,027	10,027	120,320	Medical Assistant(s)
Med Lab Tech (4)	5,849	5,849	5,849	5,849	5,849	5,849	5,849	5,849	5.849	5,849	5,849	5,849	70,187	Med Lab Tech
Front Desk (5)	6,784	6,784	6,784	6,784	6,784	6,784	6,784	6,784	6,784	6,784	6,784	6,784	81,413	Front Desk
Staff Bonuses (5)	7.518	7,707	7.899	8,097	8,299	8,506	8,720	8,937	9,161	9,390	9,626	9,867	103,726	Staff Bonuses
Staff Benefits (6)	7,507	7,507	7,507	7,507	7,507	7,507	7,507	7,507	7,507	7,507	7,507	7,507	90,082	Staff Benefits
sub-total	\$ 53,753	\$ 53,942	\$ 54,134	\$ 54,332	\$ 54,534	\$ 54,742	54,955	\$ 55,172	\$ 55,396	\$ 55,625	\$ 55,861	\$ 56,102	\$ 658,548	sub-total
Patient Care														Patient Care
Testosterone: Drug	17.668	18,112	18,564	19,030	19,504	19.992	20,495	21.005	21,529	22,068	22,622	23,190	243,780	Testosterone: Drug
Medical Supplies	19,400	19,888	20,384	20,896	21,416	21,952	22,504	23,064	23,640	24,232	24,840	25,464	267,680	Medical Supplies
Laboratory Expenses	13,338	13,673	14,014	14,366	14,724	15,092	15,472	15,857	16,253	16,660	17,078	17,507	184,030	Laboratory Expenses
Medical Waste Disposal	1,188	1,218	1,249	1,280	1,312	1,345	1,378	1,413	1,448	1,484	1,521	1,560	16,395	Medical Waste Disposa
General & Administrative	3 1,100	.,	1,2.0	1,200	.,0.2	1,010	1,0.0	1,410	1,440	1,101	1,021	1,000	10,000	General & Administrative
Advertising Expense (8)	9,000	9.000	9,000	9,000	9,000	9,000	9,000	9,000	9,000	9,000	9,000	9,000	108,000	Advertising Expense
Billing & Collection Serv (9)	7,889	8.086	8,290	8,496	8,710	8,926	9,150	9,380	9,613	9,853	10,100	10,354	108,848	Employee Benefits
Credit Card Fee	1,461	1,497	1,535	1,573	1.613	1,653	1,694	1,737	1,780	1,825	1,870	1,917	20,157	Credit Card Fee
Acctg & Legal	5,650	650	650	650	650	650	650	650	650	650	650	2,150	14,300	Acctg & Legal
Liability & Malpractice Ins	517	517	517	517	517	517	517	517	517	517	517	517	6,200	Liability & Malpractice In
Office Rent (10)	8.000	4.000	4.000	4.000	4.000	4.000	4,000	4,000	4.000	4,000	4.000	4,000	52,000	Office Rent
Utilities	1,750	1,750	1,750	1,750	1,750	1.750	1,750	1,750	1,750	1,750	1,750	1,750	21,000	Utilities
Office Supplies	2,000	2,000	2.000	2,000	2,000	2.000	2,000	2,000	2.000	2,000	2,000	2,000	24,000	Office Supplies
Misc./Other	1,167	1,167	1,167	1,167	1,167	1,167	1,167	1,167	1,167	1,167	1,167	1,167	14,000	Misc./Other
Interest (11)	1,107	1,107	1,107	1,107	1,107	1,107	1,107	1,107	1,107	1,107	1,107	1,107	14,000	Interest
Depreciation	-			-			1:					1		Depreciation
Taxable Income (12)	\$ 90,981	\$ 104,090	\$ 108,364	\$ 112,685	\$ 117,171	\$ 121,703 \$	126,376	\$ 131,214	136,098	141,123	\$ 146,289 \$	150,097	\$ 1,486,190	Taxable Income
+ Loan Proceeds						-	-	-	-			- \		+ Loan Proceeds
+ Capital Contribution	-	-	-	-	-	-		-		-	-	-	-	+ Capital Contribution
+ Depreciation (non-cash)	-	-		-		-	-	-		-		-/		+ Depreciation (non-cash)
- Principle Net Revenue					_						-	1		- Principle Net Revenue
- Capital Purchase (13)	-	-		-	-	-	-	-				-		- Capital Purchase
NET INCOME (LOSS) (14)	\$ 90,981	\$ 104,090	\$ 108,364		\$ 117,171		126,376					150,097	\$ 1,486,190	NET INCOME (LOSS)

Net Revenue is equal to the average \$98.80 for the previous months' Patient Visits.
 The cost of the Center Director(s) at a salary of \$90000 per year plus a 3.5% cost of living increase.
 The cost of 2 Medical Assistants at \$15.00/hr and adding a 3rd MA when Patient Visits exceeds 600 and adding 4th MA after 1200 Patient Visits plus a 3.5% annual cost of living increase.
 The cost of 2 Med Lab Techs at \$17.50/hr plus a 3.5% annual cost of living increase.

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 (8) Advertising Expense for radio, gym ads, promotional materials and distribution.

 ⁽⁹⁾ Credit card transaction fees for Co-Pay and Self-Pay Patients.
 (10) Rent based on \$ annually and first and last months' rent due at Month 1.

⁽¹¹⁾ Interest is not applicable.

⁽¹²⁾ Taxable income is the amount that would pass-through to the shareholders to be taxed on their individual returns.

⁽¹³⁾ This is the cost (plus applicable taxes) of any technical equipment.

⁽¹⁴⁾ Net Income is the cash available for distribution.

Month	37	38	39	40	41	42	43	44	45	46	47	48	TOTAL	
Patient Visits	3231	3279	3328	3378	3429	3480	3532	3585	3639	3694	3749	3805	42,129	Patient Visits
Net Revenue (1)	314,480	\$ 319,223	\$ 323,965 \$	328,806	\$ 333,746 \$	338,785	\$ 343,824	\$ 348,962	\$ 354,198	\$ 359,533	\$ 364,967	\$ 370,401	\$ 4,100,892	Net Revenue
Salaries/Wages														Salaries/Wages
Center Director/PA (2)	16,631	16,631	16,631	16,631	16,631	16,631	16,631	16,631	16,631	16,631	16,631	16,631	199,569	Center Director/PA
Medical Assistant(s) (3)	10,378	10,378	10,378	10,378	10,378	10,378	10,378	10,378	10,378	10,378	10,378	10,378	124,531	Medical Assistant(s)
Med Lab Tech (4)	6,054	6.054	6.054	6,054	6,054	6,054	6,054	6,054	6,054	6,054	6,054	6,054	72,643	Med Lab Tech
Front Desk (5)	7,022	7,022	7.022	7,022	7,022	7,022	7,022	7,022	7,022	7,022	7,022	7,022	84,263	Front Desk
Staff Bonuses (5)	10,016	10,165	10,317	10,472	10,630	10,788	10,949	11,114	11,281	11,451	11,622	11,796	130,600	Staff Bonuses
Staff Benefits (6)	7,770	7,770	7,770	7,770	7,770	7,770	7,770	7,770	7,770	7,770	7,770	7,770	93,235	Staff Benefits
sub-total :	57,870	\$ 58,018	\$ 58,170 \$	58,325	\$ 58,483	58,641	\$ 58,803	\$ 58,967	\$ 59,134	\$ 59,305	\$ 59,475	\$ 59,649	\$ 704,841	sub-total
Patient Care														Patient Care
Testosterone: Drug	23,540	23,890	24,247	24.611	24,983	25,354	25,733	26,119	26,513	26,913	27.314	27,722	306,940	Testosterone: Drug
Medical Supplies	25,848	26,232	26,624	27,024	27,432	27,840	28,256	28,680	29,112	29,552	29,992	30,440	337,032	Medical Supplies
	17,771	18,035	18,304	18,579	18,860	19,140	19,426	19,718	20,015	20,317	20,620	20,928	231,710	Laboratory Expenses
Laboratory Expenses	1.583	1,607	1.631	1,655	1,680	1,705	1,731	1,757	1,783	1,810	1,837	1,864	20,643	Medical Waste Disposa
Medical Waste Disposal	1,565	1,007	1,001	1,000	1,000	1,700	1,101	1,701	1,700	1,010				General & Administrative
General & Administrative	0.000	9,000	9.000	9.000	9.000	9,000	9,000	9,000	9,000	9,000	9,000	9.000	108,000	Advertising Expense
Advertising Expense (8)	9,000			11,097	11,264	11,434	11,604	11,777	11,954	12,134	12,318	12,501	138,405	Employee Benefits
Billing & Collection Serv (9)	10,614	10,774	10,934			2,117	2,149	2,181	2,214	2,247	2,281	2,315	25,631	Credit Card Fee
Credit Card Fee	1,966	1,995	2,025	2,055	2,086			650	650	650	650	2,150	14,300	Acctg & Legal
Acctg & Legal	5,650	650	650	650	650	650	650	517	517	517	517	517	6,200	Liability & Malpractice Ir
Liability & Malpractice Ins	517	517	517	517	517	517	517			4.000	4.000	4.000	52,000	Office Rent
Office Rent (10)	8,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000					Utilities
Utilities	1,750	1,750	1,750	1,750	1,750	1,750	1,750	1,750	1,750	1,750	1,750	1,750	21,000	
Office Supplies	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	24,000	Office Supplies
Misc./Other	1,167	1,167	1,167	1,167	1,167	1,167	1,167	1,167	1,167	1,167	1,167	1,167	14,000	Misc./Other
Interest (11)	-	-	-	-	-	7	4	-						Interest
Depreciation	- 11	-												Depreciation
Taxable Income (12)	\$ 147,207	\$ 159,589	\$ 162,947	166,376	\$ 169,875	173,470	\$ 177,039	\$ 180,679	\$ 184,390	\$ 188,171	\$ 192,047	\$ 194,399	\$ 2,096,191	Taxable Income
+ Loan Proceeds						-	-		-			-		+ Loan Proceeds
+ Capital Contribution	-	-	-		-		-	-	-		-	-		+ Capital Contribution
+ Depreciation (non-cash)		-	-	-	-	-	-	-	-	•	•	-		+ Depreciation (non-cash)
- Principle Net Revenue		-		_					-	-		-	-	- Principle Net Revenue
- Capital Purchase (13)	-	-		-	-				-	-		-		- Capital Purchase
NET INCOME (LOSS) (14)	\$ 147,207	\$ 159,589	\$ 162,947	166,376	\$ 169,875	470 470		A 400.070	\$ 184,390	\$ 188,171	\$ 192,047	\$ 194,399	\$ 2,096,191	NET INCOME (LOSS)

⁽¹⁾ Net Revenue is equal to the average \$98.80 for the previous months' Patient Visits.

⁽²⁾ The cost of the Center Director(s) at a salary of \$ 90000 per year plus a 3.5% cost of living increase.

⁽³⁾ The cost of 2 Medical Assistants at \$15.00/hr and adding a 3rd MA when Patient Visits exceeds 600 and adding 4th MA after 1200 Patient Visits plus a 3.5% annual cost of living increase.

⁽⁴⁾ The cost of 2 Med Lab Techs at \$17.50/hr plus a 3.5% annual cost of living increase.

 ⁽⁵⁾ The cost of the Front Desk personnel at a salary of \$ 38000 per year plus a 3.5% cost of living increase.
 (6) Bonuses paid to Staff at \$2.50 per Patient Visit for Center Directors and per Patient Visit for MA's and Front Desk personnel.

⁽⁷⁾ Costs of Employer FICA, Fed & State unemployment taxes, Health Insurances, LTD, STD, 401K, Health Savings Acct. if applicable.

⁽⁸⁾ Advertising Expense for radio, gym ads, promotional materials and distribution.

⁽⁹⁾ Credit card transaction fees for Co-Pay and Self-Pay Patients.

⁽¹⁰⁾ Rent based on \$ annually and first and last months' rent due at Month 1.

⁽¹¹⁾ Interest is not applicable.

⁽¹²⁾ Taxable income is the amount that would pass-through to the shareholders to be taxed on their individual returns.

(13) This is the cost (plus applicable taxes) of any technical equipment.

⁽¹⁴⁾ Net Income is the cash available for distribution.

Month		49		50	51		52		53	54	4		55		56		57		58		59		60	T	TOTAL	
Patient Visits		3843		3881	3920	3	3959		3999	403	39		4079		4120		4161		4000							
Net Revenue (1)	\$	375,934	\$	379,688 \$	383,443	e	387,296	•	204 440 0	•							4101		4203		4245		4287		48,736	Patient Visits
			_	0,0,000 4	000,440	φ .	307,290	9	391,149 \$	39	5,101	\$	399,053	\$	403,005	5	407,056	\$	411,107	\$	415,256	\$	419,406	\$	4,767,495	Net Revenue
Salaries/Wages																										
Center Director/PA (2)		16,650		16,650	16,650		16,650		16,650	16	3,650		16,650		16,650		16,650		16,650		16,650		40.050			Salaries/Wages
Medical Assistant(s) (3)		10,741		10,741	10,741		10,741		10,741	10	0,741		10,741		10,741		10,741		10,741		10,741		16,650		199,805	Center Director/PA
Med Lab Tech (4)		6,265		6,265	6,265		6,265		6,265	(6.265		6,265		6,265		6,265		6,265				10,741		128,890	Medical Assistant(s)
Front Desk (5)		7,030		7,030	7,030		7,030		7,030	7	7,030		7.030		7,030		7,030				6,265		6,265		75,186	Med Lab Tech
Staff Bonuses (5)		11,913		12,031	12,152		12,273		12,397		2,521		12,645		12,772		12.899		7,030		7,030		7,030		84,362	Front Desk
Staff Benefits (6)		7,909		7,909	7,909		7,909		7.909		7,909		7.909		7,909				13,029		13,160		13,290		151,082	Staff Bonuses
and tatal	•										,000		7,000		7,505		7,909		7,909		7,909		7,909		94,912	Staff Benefits
sub-total	\$	60,510	\$	60,627 \$	60,748	\$	60,869	\$	60,993 \$	61	,117	\$	61,241	\$	61,368 \$		61,495 \$;	61,626	\$	61,756	\$	61,886	\$	734,237	sub-total
Patient Care																						-	0.,000	-	704,207	Sub-total
Testosterone: Drug		27.999		28,276	28,560		20.044		00.100																	Patient Care
Medical Supplies		30.744		31,048	31,360		28,844		29,136		,427		29,718		30,017		30,316		30,622		30,928		31,234		355,077	Testosterone: Drug
Laboratory Expenses		21,137		21,346			31,672		31,992		,312		32,632		32,960		33,288		33,624		33,960		34,296		389,888	Medical Supplies
Medical Waste Disposal		1,883		1,902	21,560		21,775		21,995		,215		22,435		22,660		22,886		23,117		23,348		23,579		268,048	Laboratory Expenses
General & Administrative		1,000		1,902	1,921		1,940		1,960	1	,979		1,999		2,019		2,039		2,059		2,080		2,101		23,881	Medical Waste Dispos
Advertising Expense (8)		9,000		0.000																						General & Administrativ
Billing & Collection Serv (9)				9,000	9,000		9,000		9,000		,000		9,000		9,000		9,000		9,000		9,000		9,000		108,000	Advertising Expense
Credit Card Fee		12,688		12,814	12,941		13,071		13,201		,335		13,468		13,601		13,738		13,875		14,015		14,155		160,903	Employee Benefits
Acctg & Legal		2,350		2,373	2,397		2,421		2,445	2	,469		2,494		2,519		2,544		2,569		2,595		2,621		29,797	Credit Card Fee
		5,650		650	650		650		650		650		650		650		650		650		650		2,150		14,300	Acctg & Legal
Liability & Malpractice Ins Office Rent (10)		517		517	517		517		517		517		517		517		517		517		517		517		6,200	Liability & Malpractice I
Utilities		8,000		4,000	4,000		4,000		4,000	4,	000		4,000		4,000		4,000		4,000		4.000		4.000		52,000	Office Rent
		1,750		1,750	1,750		1,750		1,750	1,	750		1,750		1,750		1,750		1,750		1,750		1.750		21,000	Utilities
Office Supplies		2,000		2,000	2,000		2,000		2,000	2,	000		2,000		2,000		2,000		2,000		2,000		2,000		24,000	Office Supplies
Misc./Other		1,167		1,167	1,167		1,167		1,167	1,	167		1,167		1,167		1,167		1,167		1,167		1,167		14,000	Misc./Other
Interest (11)		-			-		-		-		-		-								1,101		1,107		14,000	Interest
Depreciation		-			-				-		-		-													
axable Income (12)	•	100 511																					-			Depreciation
axable income	\$	190,541	\$ 2	202,219 \$	204,873 \$	20	07,621	\$ 2	210,345 \$	213,	164 \$	2	15,983	5 2	218,777 \$	2	21,667 \$	2	224,532	\$ 2	27,492 \$	5	228,951	\$	2,566,165	Taxable Income
- Loan Proceeds		_																	1							
Capital Contribution															•				-				-			+ Loan Proceeds
Depreciation (non-cash)		-					-												- /				-		-	+ Capital Contribution
																			- /				-		-	+ Depreciation (non-cash)
Principle Net Revenue		-		-			-		-		-		-		-				-/							- Principle Not Powerse
- Capital Purchase (13)		- 100		-	-		-		-		-				-				1							- Principle Net Revenue - Capital Purchase
ET INCOME (LOSS) (14)																										- Capital Purchase
ET INCOME (LOSS) (14)	\$	190,541 \$	5 2	02,219 \$	204,873 \$	20	7,621 \$	2	10,345 \$	040	104 6	-	40.000 4			-		-	-	-	-	-	228,951			

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(6) Populate paid to Steff at \$2.50 per Patient Visit for Center Directors and per Patient Visit for MA's and Front Desk personnel.

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